



General Information (Complete All Lines)

1. First Named Insured:	
Additional DBA Names:	
2. Physical Address:	
Street Name	City/County/State/Zip
3. Mailing Address:	
Street Name	City/County/State/Zip
4. Insured Email Address:	
5. Inspection Contact:	Phone:
Audit Contact:	Phone:
Claims Contact:	Phone:
6. Telephone: Fax:	
7. Website:	FEIN:
8. Date established: License No	_
Sole Proprietor Partnership Corporation	Other:
9. Policy proposed effective date: to to	
10. Current coverage expires/expired on:	
11. Provide the names of your five (5) largest revenue producing clients, and ty	vne of facility:
12. Do you subcontract work?	🗌 Yes 🛄 No
If yes, do you require certificates and/or proof of Errors & Omissions a Insurance?	and Commercial General Liability
13. Training Program consists of: 📃 Written Manual 🗌 On Job	CPR Report Writing
Powers of Arrest	🗌 Firearms 🛛 🗌 Classroom
Other:	

14. Pre	e-employment screening pr	ocedures consist	of:				
	Polygraph	Prior Employ	ver Contacted	Criminal Bac	kground	Drug Screeni	ng
	Fingerprint Check	Driving Reco	rd	Psychologica	al Test	Personal Refe	erences
	Other:						
15. Do	you anticipate using dogs?	*Must be leashed	d not to exceed 6ft				Yes No
	If yes, number of dogs us	ed with handlers:			Without	t handlers:	
	What purpose will the do	ogs be used?	Bombs	Drugs	🗌 Airpo	orts	
			Other:				
16. Ple	ase complete below if req	uesting Auto, Um	brella, or Workers	' Compensation	coverage.		
	a. Are applicants' MVRs	reviewed upon hir	re and annually the	ereafter?			🗌 Yes 🗌 No
	b. Are standards for acce	eptable drivers in p	place?				🗌 Yes 🗌 No
	c. Is an action plan in pla	ce if acceptability	standards are not	met?			🗌 Yes 🗌 No
	d. Are all drivers betwee	n 21 and 70 years	old?				🗌 Yes 🗌 No
	e. If over 70, are medical preclude him/her from		•	no medical issue	es that wou	uld	🗌 Yes 🗌 No
	f. Does the insured have	an acceptable Fle	et Safety Program	in place?			🗌 Yes 🗌 No
	g. Is a Vehicle Maintenar	nce Program in pla	ice?				🗌 Yes 🗌 No
	h. Is personal usage of ve	ehicles allowed?					🗌 Yes 🗌 No
	i. Does the insured have	a written persona	I use policy in plac	e?			🗌 Yes 🗌 No
	j. Is the original cost new	of all vehicles les	s than \$75,000?				🗌 Yes 🗌 No
lf you a	nswered "No" to any of the	e above, please ex	plain:				

ADDITIONAL	COVERAGES
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		CHECK ALL TH	AT APPLY	
Additional Insureds	🔲 Individual	🔲 Blanket		
Waiver of Subrogation	🔲 Individual	🔲 Blanket		
Primary Wording	🔲 Individual	🗌 Blanket		
Per Project Aggregate	Employee Ber	nefits Liability	🗌 Stop Gap	Hired/Non-Owned Auto

CURRENT GENERAL LIABILITY INFORMATION

	Year	Year	Year	Year	Year
Carrier					
Premium					
Payroll					
Hours					
Deductible					
Losses					
-	ompany canceled or d		he past 5 years?		Yes 🗌 No
3. Has the ir	nsured ever had a laps	e in coverage?			🗌 Yes 🗌 No
lf ye	es, please explain:				
lf ye	es, please explain:		AIM INFORMATIO	N	
. Please be 2. Do you re 3. Do you ha	sure to attach 5 years	CL of currently valued la Il unusual incidents a ncerning any incident	AIM INFORMATIOI oss runs. (Valued no mo nd are all incident repo	N bre than 3 months from o rts reviewed by Manager ior to the date of this ap	ment? Yes No
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UMBRELLA QUESTIONNAIRE

Please complete only if requesting umbrella coverage. **ACORD Application & 5 Years of Auto Loss Runs required for Umbrella coverage.	
1. With the exception of lienholders, are any vehicles not solely owned by and registered to the applicant?	🗌 Yes 🗌 No
2. Do over 50% of the employees use their autos in the business?	🗌 Yes 🗌 No
3. Are any vehicles leased to others?	🗌 Yes 🗌 No
4. Are any vehicles customized, altered or have special equipment?	🗌 Yes 🗌 No
5. Do operations involve transporting hazardous material?	🗌 Yes 🗌 No
6. Are any vehicles used by family members or non-employees?	🗌 Yes 🗌 No
7. Does the applicant have a specific driver recruiting method?	🗌 Yes 🗌 No
If you answered "Yes" to any of the above questions, please explain:	

WORKERS' COMPENSATION

Information Required with Submission (Please attach):	Information	Required	with Submission	(Please attach):
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- ACORD Workers' Compensation Application
- 5 Years Currently Valued Loss Run Statements
- Experience Modification Worksheet
- Risk Identification Number for the NCCI or Appropriate State Rating Bureau or State Fund

2. Has any insurance carrier canceled or refused to renew within the past 3 years?

If yes, please explain:
3. Employee Benefits Program: Group Medical 401k Other:
4. Who is responsible for safety?
WC WAIVER OF SUBROGATION
Blanket Individual
Please provide the names, addresses and class codes/payroll of all contracts requiring an individual waiver of subrogation.

🗌 Yes 🗌 No

🗌 Yes 🗌 No

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